



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25606	+2	+0.01
NIFTY	7849	+2	+0.03

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.60	-0.76
HDFCBANK	62.87	+0.04
ICICIBK	7.05	-0.29
INFY	18.80	-0.09
TATAMOTOR	30.38	-0.33
WIPRO	12.15	-0.01

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-205.30
FIIs Index Future	-268.24
FIIs Index Options	2410.76
FIIs Stock Future	-609.32
FIIs Stock Options	78.11
DII's Eq (Provisional)	28.13

CURRENCY

RBI RATE	29-APR-2016
RUPEE - \$	66.5176
EURO	75.7303
YEN 100	61.9600
GBP	97.4017

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17773	-57	-0.32
NASDAQ	4775	-29	-0.62
NIKKEI	16062	-604	-3.62
HANG SENG	21067	Unch	Unch
SGX NIFTY	7839	-53	-0.68

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.57	-0.35
NATURAL GAS	2.130	-0.048
GOLD	1295.80	+5.3
SILVER	17.845	+0.026
COPPER	2.2745	-0.0090

WORLD EVENTS

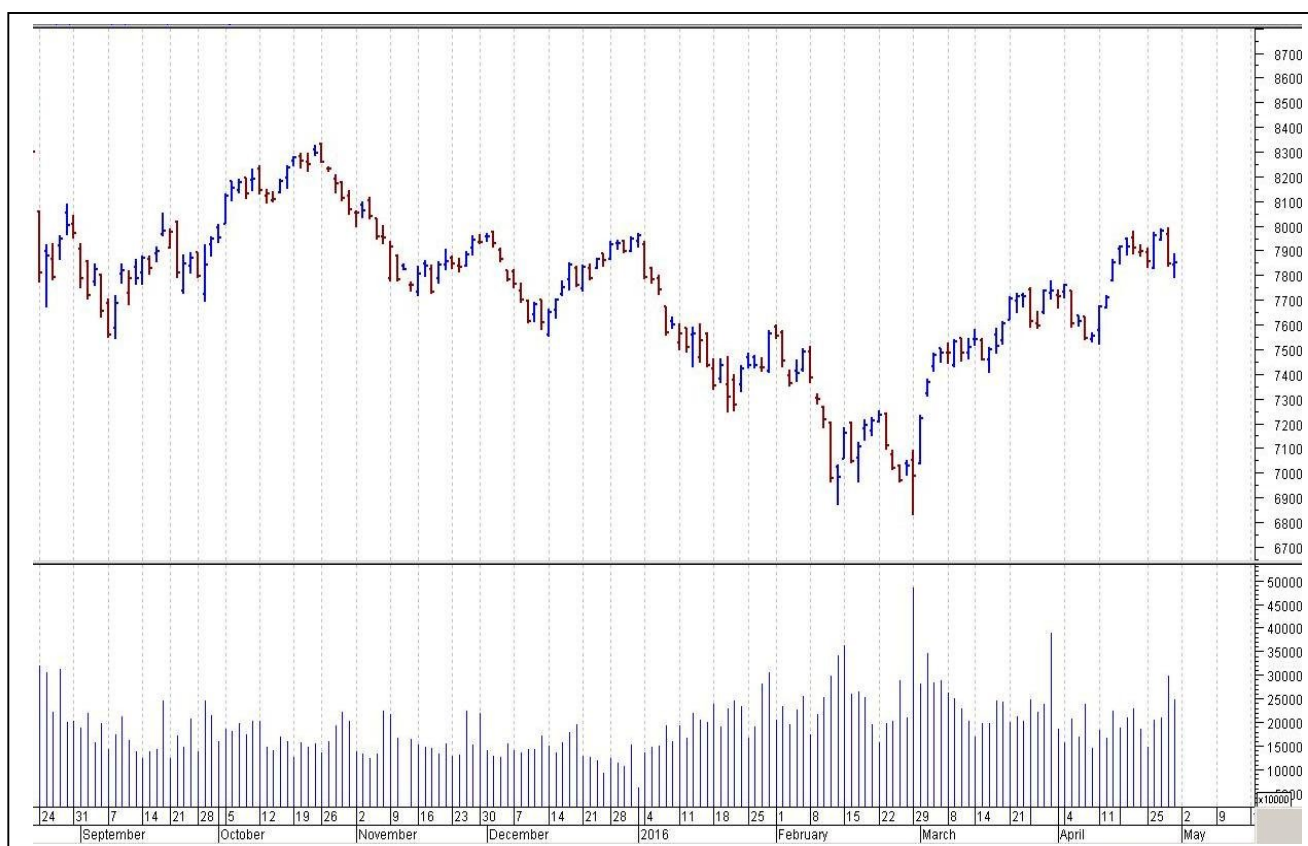
- US:ISM Manufacturing PMI
- UK:NIL

TOP STORY

- Tata Power set to buy Welspun's Wind, Solar assets
- Airtel signs pact with GBI to increase co's reach to new countries in Middle East
- FIPB Clears Proposals Of Wockhardt, Aurobindo Pharma: Govt Official
- RBI: FIIs Can Now Invest Up To 60% In YES BANK
- Colgate plans new products to take on competition, gain lost market share Wipro will implement core technology solutions for Paytm's payment systems
- ELGI Equipments French Subsidiary files protective action with commercial court for inability to service debt
- Zee Media: ZEEL to distribute Channels for Co at 7% Revenue Sharing Basis on subscription revenue
- Telecom Commission Accepts TRAI's Recos On Spectrum Auction Reserve Price



NIFTY CHART



MARKET COMMENTARY

Indian benchmark indices snapped a volatile trading session on a flat note as gains in energy stocks following a recovery in crude oil prices, were offset by disappointing quarterly results from ICICI Bank. The country's biggest private sector lender posted a steep fall in its net profit for the quarter that ended in March 2016 at Rs 702 crore. Sentiments got some support with UN report for the Asia-Pacific that indicate Indian economy is projected to expand by 7.6 percent in 2016-17 and accelerate to 7.8 percent in 2017-18, mainly on the back of domestic consumption demand aided by steady employment and a relatively low inflation. For today's trade Nifty likely to trade in the range between 7865 – 7895 in the upper side and 7835 – 7815 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7849	7835	7815	7785	7765	7865	7895	7915	7935
USDINR	66.67	66.6	66.5	66.4	66.35	66.75	66.85	66.9	66.95



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DIAPOWER	HONGKONG VICTORY INVESTMENT CO LTD	B	502,507	45.4
SKP	CORPORATE CAPITALVENTURES PRIVATE LIMITED	B	65,000	12.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INVENTURE	KANJI BACHUBHAI RITA	BUY	2000000	14
INVENTURE	NAGJI KESHAVJI RITA	SELL	2000000	14
PRAKASHCON	PRAFULLA BHAT	BUY	797884	7.12

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Ujjivan Financial Services	Equity	Apr 28, 2016	May 02, 2016	Open
Thyrocare technologies	Equity	Apr 27, 2016	Apr 29, 2016	Closed



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
DISHMAN	2-May-16	Bonus 1:1	
GDL	4-May-16	Dividend	
ITDCM	4-May-16	Annual General Meeting	
WIPRO	5-May-16	Buyback Of Shares	
SBT	5-May-16	Annual General Meeting/ Dividend	5
SBBJ	5-May-16	Dividend	
HCLTECH	5-May-16	Dividend	
LINDEINDIA	6-May-16	Annual General Meeting/ Dividend	0.75
MAHINDCIE	9-May-16	Annual General Meeting	
GODREJCP	10-May-16	Dividend	
GMBREW	10-May-16	Annual General Meeting/ Dividend	2.5
NESTLEIND	16-May-16	Dividend	18.5
RIIL	20-May-16	Dividend	3.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1258/\$1227 & Resistance = \$1330/\$1363.
- Crude oil range->\$39 to \$49.
- Dollar Sinks to 11-Month Low, Boosts Commodities as Stocks Drop: - The dollar headed for its lowest close in almost a year on speculation the Federal Reserve won't rush to raise interest rates. Stocks fell and commodities extended gains in their best month since 2010.
- Yen spikes to 18-month peak, Amazon softens Apple blow: - The yen surged to an 18-month peak on Friday as investors wagered the Bank of Japan might be done adding fresh stimulus to the economy, hurting prospects for Japanese exporters with a move that rippled through share markets across the Asian region.
- Gold prices trade at 14-month highs on weaker dollar: - Gold prices rose to 14-month highs in European morning hours on Friday, as a weaker U.S. dollar and uncertainty caused by the Bank of Japan's decision to leave its monetary policy unchanged supported the precious metal. Safe-haven demand strengthened after the BoJ chose on Thursday to hold its monetary policy, defying market expectations for additional monetary easing.
- OPEC oil output near record high in April as Iran, Iraq growth offsets outages: Reuter's survey: - OPEC's oil output rose in April to close to the highest level in recent history, a Reuters survey found on Friday, as production increases led by Iran and Iraq more than offset a strike in Kuwait and other outages. Top exporter Saudi Arabia, however, made no major change to output, the survey found, despite the kingdom hinting it could boost supply after OPEC and non-member nations failed to agree to freeze output at a meeting on April 17.

TRENDS & OUTLOOK – DATE: 02- May- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	29590	29870	30240	30580	30870
SILVER (May)	39400	40300	41400	42701	44100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	327	332	338	343	349
ZINC (May)	123.10	125.70	128.50	131.20	133.45
LEAD (May)	115.20	117.30	120.20	122.40	124.70
NICKEL (May)	590	614	630	648	666

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2850	2966	3065	3155	3270
NATURAL GAS (May)	129	134	139	146	153

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Dudley Speaks, German Buba President Weidmann Speaks, Final Manufacturing PMI, ECB President Draghi Speaks, ISM Manufacturing PMI, Construction Spending, ISM Manufacturing Prices, SNB Chairman Jordan Speaks, Loan Officer Survey.



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